STFC Town Meetings

Programmatic Review

Science Board Summary

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Programmatic Review: Objectives

- Assess quality of all STFC's programmes in terms of
 - Scientific excellence
 - Operational effectiveness
 - Impact
 - Alignment to STFC's science strategy
- Consider how to take forward future opportunities
- Recommend a balanced programme of excellent science and impact within a realistic financial envelope
 - Indicative scenarios: flat cash and ±10% (apart from Large Facilities)

Decision-making Criteria

Excellence

- Scientific/technical importance
- International relevance
- Timeliness
- Strategic importance to stakeholders
- Risks
- Scale of the investment

Impact (economic and social)

- New business, products etc.
- Industrial engagement
- Influence on public policy
- Skilled people
- Outreach/inspiration
- Publicity/media exposure

Decision-making Criteria

Leadership

- UK leadership and track record
- **Prospects for UK-led research outputs**
- Influence over long-term development of the field

Synergies

- Alignment with STFC Science and Corporate strategies
- Coherence with other programmes
- Match to international subscriptions
- Relevance to Campus strategies

Programmatic Review: Process

- July 2012 July 2013
- Detailed review by four Science Board Sub-Groups
 - PPAN
 - Large Facilities
 - Technology (for the first time)
 - Dedicated Impact Programmes (for the first time)
- Sub-Group membership:
 - Chaired by SB members
 - Core and non-core SB members
 - Additional membership from industry on Dedicated Impact and Technology Sub-Groups
- Overall recommendations formulated by SB

Input

- Proformas from project PIs, facility directors, department heads, programme leaders
- Interaction between Technology Sub-Group and others
- Community engagement via Advisory Panels
 - Particle Physics
 - Nuclear Physics
 - Astronomy
 - Solar System
 - Particle Astrophysics
 - Life Sciences and Soft Materials
 - Physical Sciences and Engineering
- Participation of STFC EIAB member in last two SB meetings



PR Report

- Report presented to STFC Council in July 2013
 - Main report with 43 specific recommendations
 - Sub-group reports and other information in annexes
- Balanced programmes formulated for indicative financial scenarios: flat cash and ±10%
 - PPAN Sub-Group also considered an "optimal" programme for continuing vibrancy
- Publication deferred pending finalisation of Government budget allocations for FY15-16

Some Key Points

- All scenarios except optimal mean loss of volume
 - Continuing flat cash means continuing budget reduction in real terms
 - Less science and technology development
 - Less UK leadership
 - Less impact
- Heavily constrained programme now at a critical point
 - UK leadership and credibility becoming seriously eroded
- Programmatic Review provides a mechanism to keep the programme focussed on highest priorities

Some Key Points

- Including all parts of the STFC programme has been beneficial and should continue
 - Culture of rigorous and independent peer review should be further extended across all STFC activity
- Advisory Panels should remain active in informing and advising Science Board
- Continuing flat cash funding in the coming years will be damaging and difficult to manage
 - STFC's main priority should be to maintain capability to minimise long-term damage
 - Investment should be focussed on highest priorities and maintaining breadth
 - Work to maintain UK status as a reliable partner in international facilities

PPAN

PPAN Sub-Group

- Projects under development: alpha ratings 1 5
- **Projects in exploitation phase**
 - Guidance for grants panels
 - g1: high strategic importance
 - g2: high potential
 - g3: not well-matched to strategy
 - Strict peer review needed in all cases
- Space projects not alpha rated but g-ratings defined for exploitation funding

PPAN Programme

- Approx. 75% of the Core Programme
- Current UK programme is world leading in many respects based on past investments, but has shrunk markedly in recent years – very limited future developments
- Highest priorities
 - Maintain vigour through protecting grants line
 - Studentships should be scaled with the programme size
 - Postdoctoral fellowship scheme should be re-introduced if possible
 - LHC experiments remain the highest priorities for particle physics
 - E-ELT, SKA, and ESA space missions remain the highest priorities for astronomy
 - Maintain involvement in gravitational wave, dark matter, and high energy gamma ray experiments
 - Maintain a balanced Nuclear Physics programme including new projects

Astronomy and Solar System Science

- Solar System Science and Space Based Astronomy
 - Construction and operation funded through UKSA
 - Priorities for exploitation defined for AGP
 - Highest (g1): Rosetta, JUICE, Solar Orbiter, JWST, Euclid, Planck, Herschel, Gaia
- Ground-based
 - ESO facilities (g1)
 - E-ELT, SKA (α5)
 - LOFAR, e-Merlin, UK ARC, WHT/WEAVE, NGTS (α 4)
 - Planning line for LSST
 - Concern over northern hemisphere access
- Astronomy instrumentation/techniques
 - Opportunities for and importance of continuing development
- Theory g1

Particle Astrophysics

- Gravitational Waves
 - Advanced LIGO (α 5)
 - Einstein Telescope preparation (α4)
- High Energy Gamma Rays
 - Main opportunity for the future is the CTA (α 4)
- Dark Matter
 - Coordinated UK community
 - Future opportunity for significant UK participation in future direct dark matter searches
- Unlikely to be possible to retain a leading UK involvement in both CTA and direct dark matter searches: tensioning needed